Romont's Pasta 2 Go

Master Franchise Investment Opportunity

Walsh Capital Group presents an exclusive investment opportunity in the rapidly expanding fast-casual dining sector. Join us in scaling Romont's Pasta 2 Go, a proven restaurant concept positioned to capitalize on the $50 billion fast-casual market.

Investment Overview

Investment Size

$25,000 per unit

Minimum investment with opportunity to purchase multiple units based on availability

Total Raise

$500,000

20 equal investment blocks of $25,000 each to fund strategic expansion

Equity Position

20% collective ownership

Each unit represents 1% ownership in the master franchise license

Market Opportunity

Fast-Casual Growth

The fast-casual dining segment continues to outperform traditional restaurant categories, with consumers increasingly seeking high-quality, convenient dining experiences.

- Market size: $50+ billion annually
- Average annual growth: 8-12%
- Post-pandemic recovery leader
- Strong unit economics proven

Italian cuisine remains the #2 most popular food category in America, with pasta representing a $15 billion market opportunity domestically.

The Romont's Pasta 2 Go Concept

Fresh Made-to-Order

Every pasta dish is prepared fresh using premium ingredients and traditional Italian techniques, ensuring consistent quality and authentic taste that builds customer loyalty.

Quick Service Model

Streamlined operations deliver delicious meals in under 8 minutes, perfect for today's busy consumers who demand both quality and convenience.

Proven Unit Economics

Strong margin structure with average unit volumes of $1.2M annually and EBITDA margins consistently above 15% at mature locations.

Capital Return Structure

01

Initial Investment Recovery

Investors receive quarterly distributions from 10% of all franchise fees collected until the full $25,000 per unit is repaid

02

Ongoing Equity Participation

After capital recovery, investors retain their 1% ownership per unit in the master franchise license & LLC Equity.

03

Long-term Value Creation

Ongoing participation in profits and potential appreciation of the master franchise license value

Use of Investment Capital

Initial Locations

35% of capital allocated

Development of flagship company-owned locations to establish market presence and prove the concept

Franchise Development

40% of capital allocated

Systems, training, and support infrastructure to scale the franchise model effectively

Marketing & Operations

25% of capital allocated

Brand building, operational support, and franchisee recruitment to drive sustainable growth

Investor Rights & Benefits

Ownership Rights

- Pro-rata equity participation in master franchise license
- Quarterly financial reporting and updates
- Right to future profit distributions
- Protection of ownership interest

Transferability

Investors may sell or transfer their ownership interest, subject to the Company's right of first refusal, providing liquidity options while maintaining control over ownership composition.

Walsh Capital Group Leadership

Based in Chicago's prestigious North Michigan Avenue, Walsh Capital Group brings decades of restaurant industry experience and franchise development expertise. Our team has successfully launched and scaled multiple food service concepts.

Chicago Headquarters

875 N. Michigan Ave, Suite 31st Floor

Proven Track Record

Successful business development and operations management

Investment Terms & Governance

Legal Structure

Investment governed by Florida state law with comprehensive investor protections and clear exit provisions built into the agreement structure.

Term & Duration

Agreement remains in effect for the life of the master franchise license, with provisions for ownership transfer and company succession planning.

Professional Advice

All investors are advised to seek independent legal and financial counsel before executing this investment agreement.

Next Steps

Due Diligence Review

Complete your evaluation of this investment opportunity and consult with your advisors

Execute Agreement

Sign investment documents and transfer $25,000 per unit to secure your ownership position

Begin Partnership

Receive quarterly updates and distributions as we scale Romont's Pasta 2 Go nationwide

Contact Walsh Capital Group today to secure your investment in this exciting franchise opportunity.